



**Brazos River Authority  
Outstanding Debt Obligations as of Fiscal Year End 8/31/16**

Series name	Issue Date	Type	Purpose	Original Principal Amount	Coupon Interest rate	Maturity Date	Balance at 8/31/2016			FY 2017 Payments		
							Principal	Interest	Total	Principal	Interest	Total
Water Supply System TWDB	2002	Texas Water Development Board State Participation Bond	Allens Creek land acquisition	\$ 6,000,000	5.776% to 5.876%	8/15/36	\$ 6,000,000	\$ 6,388,093	\$ 12,388,093	\$ -	\$ 641,463	\$ 641,463
Water Supply System 2009 TWDB	2009	Texas Water Development Board State Participation Bond	Construction of Lake Granger intake	\$ 22,000,000	0.174% to 2.815%	2/15/29	\$ 15,625,000	\$ 2,584,636	\$ 18,209,636	\$ 1,075,000	\$ 324,948	\$ 1,399,948
Water Supply System 2015	2015	Revenue Bond	Refund Series 2006	\$ 16,860,000	0.32% to 3.29%	2/15/35	\$ 16,270,000	\$ 5,308,363	\$ 21,578,363	\$ 610,000	\$ 523,250	\$ 1,133,250
Lake Belton #2	1975	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 3,600,909	2.544%	9/30/23	\$ 905,148	\$ 106,617	\$ 1,011,765	\$ 103,449	\$ 23,027	\$ 126,476
Lake Proctor	1966	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 1,313,827	2.699%	9/30/23	\$ 251,607	\$ 31,508	\$ 283,115	\$ 28,598	\$ 6,791	\$ 35,389
Lake Stillhouse Hollow	1969	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 7,126,665	2.742%	1/1/18	\$ 545,053	\$ 22,519	\$ 567,572	\$ 268,841	\$ 14,945	\$ 283,786
Lake Somerville	1974	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 7,383,391	2.742%	1/1/27	\$ 2,454,503	\$ 417,160	\$ 2,871,663	\$ 198,472	\$ 67,303	\$ 265,774
Lake Georgetown	1982	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 7,130,366	3.253%	3/3/42	\$ 4,528,330	\$ 2,004,756	\$ 6,533,086	\$ 137,498	\$ 147,307	\$ 284,804
Lake Granger	1992	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 15,178,384	3.256%	1/21/42	\$ 10,405,032	\$ 5,176,711	\$ 15,581,743	\$ 260,573	\$ 338,788	\$ 599,360
Water Rights	2005	Contract Payable	Purchase water right from BEPC	\$ 550,000	n/a	1/15/20	\$ 180,000	\$ -	\$ 180,000	\$ 45,000	\$ -	\$ 45,000
Lake Belton ARRA	2011	U.S. Army Corps of Engineers Contract Payable	Repairs/improvements at Lake Belton	\$ 5,439,122	4.25%	9/4/43	\$ 4,549,441	\$ 2,716,432	\$ 7,265,873	\$ 117,596	\$ 193,351	\$ 310,947
WCRRWL - TWDB	1999	Texas Water Development Board State Participation Bond	Construction of pipeline	\$ 20,000,000	5.96% to 6.01%	9/1/32	\$ 14,955,000	\$ 10,932,730	\$ 25,887,730	\$ -	\$ 1,047,114	\$ 1,047,114
WCRRWL Open Market	2000	Contract Revenue Bonds	Construction of pipeline	\$ 17,262,070	4.35% to 5.80%	9/1/18	\$ 851,049	\$ 48,951	\$ 900,000	\$ 123,768	\$ 176,232	\$ 300,000
WCRRWL Series 2011	2011	Contract Revenue & Refunding Bonds	Refund Series 2000 and add additional pumps	\$ 17,190,000	2% to 5.125%	9/1/30	\$ 16,125,000	\$ 6,969,991	\$ 23,094,991	\$ 580,000	\$ 749,366	\$ 1,329,366
<b>TOTALS</b>				<b>\$ 147,034,734</b>			<b>\$ 93,645,163</b>	<b>\$ 42,708,467</b>	<b>\$ 136,353,630</b>	<b>\$ 3,548,793</b>	<b>\$ 4,253,884</b>	<b>\$ 7,802,678</b>

Notes:  
1) The Brazos River Authority does not levy taxes. None of the BRA's debt is supported by ad valorem taxes.