



**Brazos River Authority  
Outstanding Debt Obligations as of Fiscal Year End 8/31/19**

Series name	Issue Date	Type	Purpose	Original Principal Amount	Coupon Interest rate	Maturity Date	Balance at 8/31/2019			FY 2020 Payments (Cash Basis) *		
							Principal	Interest	Total	Principal	Interest	Total
Water Supply System TWDB	2002	Texas Water Development Board State Participation Bond	Allens Creek land acquisition - BRA original 30% share	\$ 6,000,000	5.776% to 5.876%	8/15/36	\$ 6,000,000	\$ 4,463,705	\$ 10,463,705	\$ -	\$ 641,463	\$ 641,463
Water Supply System 2009 TWDB	2009	Texas Water Development Board State Participation Bond	Construction of Lake Granger intake	\$ 22,000,000	0.174% to 2.815%	2/15/29	\$ 12,365,000	\$ 1,643,834	\$ 14,008,834	\$ 1,115,000	\$ 284,568	\$ 1,399,568
Water Supply System 2015	2015	Revenue Bond	Refund Series 2006	\$ 16,860,000	0.32% to 3.29%	2/15/35	\$ 14,355,000	\$ 3,814,713	\$ 18,169,713	\$ 690,000	\$ 445,050	\$ 1,135,050
Lake Belton #2	1975	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 3,600,909	2.544%	9/30/23	\$ 586,841	\$ 45,497	\$ 632,338	\$ 111,546	\$ 14,929	\$ 126,476
Lake Somerville	1974	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 7,383,391	2.742%	1/1/27	\$ 1,842,614	\$ 231,727	\$ 2,074,341	\$ 215,250	\$ 50,524	\$ 265,774
Lake Georgetown	1982	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 7,130,366	3.253%	3/3/42	\$ 4,102,273	\$ 1,576,399	\$ 5,678,672	\$ 151,357	\$ 133,447	\$ 284,804
Lake Granger	1992	U.S. Army Corps of Engineers Contract Payable	Water Supply Storage	\$ 15,178,384	3.256%	1/21/42	\$ 9,597,585	\$ 4,186,077	\$ 13,783,662	\$ 286,863	\$ 312,497	\$ 599,360
Water Rights	2005	Contract Payable	Purchase water right from BEPC	\$ 550,000	n/a	1/15/20	\$ 45,000	\$ -	\$ 45,000	\$ 45,000	\$ -	\$ 45,000
Lake Belton ARRA	2011	U.S. Army Corps of Engineers Contract Payable	Repairs/improvements at Lake Belton	\$ 5,439,122	4.25%	9/4/43	\$ 4,181,448	\$ 2,151,584	\$ 6,333,032	\$ 133,235	\$ 177,712	\$ 310,947
WCRRWL - TWDB	1999	Texas Water Development Board State Participation Bond	Construction of pipeline	\$ 20,000,000	5.96% to 6.01%	9/1/32	\$ 14,955,000	\$ 7,791,388	\$ 22,746,388	\$ -	\$ 1,047,114	\$ 1,047,114
WCRRWL Series 2011	2011	Contract Revenue & Refunding Bonds	Refund Series 2000 and add additional pumps	\$ 34,452,070	2% to 5.125%	9/1/30	\$ 14,390,000	\$ 4,749,409	\$ 19,139,409	\$ 910,000	\$ 694,131	\$ 1,604,131
<b>Sub-Total before debt to be assumed in FY 2020</b>				<b>\$ 138,594,242</b>			<b>\$ 82,420,761</b>	<b>\$ 30,654,333</b>	<b>\$ 113,075,094</b>	<b>\$ 3,658,251</b>	<b>\$ 3,801,436</b>	<b>\$ 7,459,688</b>
Water Supply System TWDB	2002	Texas Water Development Board State Participation Bond	Allens Creek land acquisition - 70% share assumed from the City of Houston during FY 2020	\$ 14,000,000	5.776% to 5.876%	8/15/36	\$ -	\$ -	\$ -	\$ -	\$ 1,496,657	\$ 1,496,657
<b>Total</b>				<b>\$ 152,594,242</b>			<b>\$ 82,420,761</b>	<b>\$ 30,654,333</b>	<b>\$ 113,075,094</b>	<b>\$ 3,658,251</b>	<b>\$ 5,298,093</b>	<b>\$ 8,956,345</b>

\* This information is presented on a cash basis, the amounts included in the BRA's FY 2020 Annual Operating Plan (Budget) for debt service is presented on a modified accrual basis, therefore these amounts may not match.

**Notes:**

BRA does not anticipate issuing any new debt in FY 2020. Pursuant to House Bill 2846, which was signed into law on June 2, 2019, BRA anticipates assuming the City of Houston's share (70%) of the Texas Water Development Board State Participation Bond for the Allens Creek Reservoir land purchase.

**The Brazos River Authority does not levy taxes. None of the BRA's debt is supported by ad valorem taxes.**